Exhibit E3: LMI - Limited Clientele Guidance

General Instructions for Data Documentation

Most projects will use census data to meet LMC; this information is available via <u>data.census.gov</u>. To obtain appropriate documentation, please include relevant data extracts associated with the project and any related activities. In most cases, use the most currently available ACS 5-year Estimate and table ID listed for the appropriate summary level for your project's service area.

If using an alternate data source or method than provided within these instructions, applicants must include reasoning for not using the recommended source and other pertinent explanatory information.

EXAMPLE | SEVERELY DISABLED ADULTS

Table S1810, ACS 5-year Estimate.

Navigate to the subsection of the table entitled "Disability Type by Detailed Age" and calculate the total number of adults meeting the definition. Calculate total by adding the rows representing adults (Age 18 to 34 years, 35 to 64 years, 65 to 74 years, and 75 years and over) under the column for "With a Disability – Estimate". The sum of these rows is the total used to complete the worksheet where severely disabled is selected as the beneficiary group. **Applicants must include the table** and **calculations as an attachment to the worksheet.**

Below is an example table S1810 showing all of the U.S., this geography (e.g., summary level) would only be appropriate where the service area (e.g., area served by the project activities) for your project is the *entire country* – this is unlikely. In this example table, the yellow highlighted figures are those that are summed to determine the **Total # Beneficiaries** in Part I of the worksheet. For your project, <u>use the appropriate geography</u>; the appropriate geography for projects meeting LMC is most often Place or County, but will depend on the proposed project activities.

Calculation Example, using the data included within the table \$1810 below:

Total # of Beneficiaries = 4,668,076 + 15,519,528 + 7,240,218 + 9,822,827

Total # of Beneficiaries = 37,250,649

Number of beneficiaries who are LMI = Total # of Beneficiaries \times 51%

Number of beneficiaries who are $LMI = 37,250,649 \times 51\%$

Number of beneficiaries who are LMI = 18,997,831*

* A quick way to verify the number of beneficiaries who are LMI is 51% is to take the Number of beneficiaries who are LMI and divide it by the Total # of Beneficiaries. This number should be 51% or greater and not 50.9999%.

	United States					
	Total With a disability		disability	Percent with a disability		
Subject	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Total civilian noninstitutionalized population	319,706,872	±9,514	40,335,099	±78,864	12.6%	±0.1

	United States						
	Total		With a disability		Percent with a disability		
	Margin of		Margin of		Margin of		
Subject	Estimate	Error	Estimate	Error	Estimate	Error	
SEX							
Male	156,259,228	±12,096	19,519,273	±41,321	12.5%	±0.1	
Female	163,447,644	±8,303	20,815,826	±43,249	12.7%	±0.1	
RACE AND HISPANIC OR LATINO ORIGIN							
White alone	232,172,242	±54,185	30,510,078	±82,862	13.1%	±0.1	
Black or African American alone	39,984,233	±33,348	5,579,158	±18,584	14.0%	±0.1	
American Indian and Alaska Native alone	2,683,257	±12,901	454,471	±5,008	16.9%	±0.2	
Asian alone	17,831,734	±22,423	1,259,426	±7,798	7.1%	±0.1	
Native Hawaiian and Other Pacific Islander alone	585,840	±4,899	63,132	±2,117	10.8%	±0.4	
Some other race alone	15,852,150	±97,725	1,310,335	±10,922	8.3%	±0.1	
Two or more races	10,597,416	±106,775	1,158,499	±12,018	10.9%	±0.1	
White alone, not Hispanic or Latino	194,367,330	±12,237	27,087,773	±89,433	13.9%	±0.1	
Hispanic or Latino (of any race)	57,729,655	±5,455	5,180,805	±21,398	9.0%	±0.1	
AGE							
Under 5 years	19,766,024	±3,926	142,489	±3,523	0.7%	±0.1	
5 to 17 years	53,528,426	±6,493	2,941,961	±3,323 ±12,423	5.5%	±0.1	
18 to 34 years	73,785,160	±14,921	4,668,076	±16,326	6.3%	±0.1	
35 to 64 years	123,138,389	±12,080	15,519,528	±59,725	12.6%	±0.1	
65 to 74 years	29,214,124	±7,022	7,240,218	±19,904	24.8%	±0.1	
75 years and over	20,274,749	±5,766	9,822,827	±18,516	48.4%	±0.1	
DISABILITY TYPE BY DETAILED AGE							
With a hearing difficulty	(X)	(X)	11,396,410	±38,566	3.6%	±0.1	
Population under 18 years	73,294,450	±8,252	411,860	±5,909	0.6%	±0.1	
Population under 5 years	19,766,024	±3,926	97,830	±3,115	0.5%	±0.1	
Population 5 to 17 years	53,528,426	±6,493	314,030	±4,908	0.6%	±0.1	
Population 18 to 64 years	196,923,549	±9,720	3,896,487	±23,147	2.0%	±0.1	
Population 18 to 34 years	73,785,160	±14,921	632,324	±7,921	0.9%	±0.1	
Population 35 to 64 years	123,138,389	±12,080	3,264,163	±19,787	2.7%	±0.1	
Population 65 years and over	49,488,873	±6,288	7,088,063	±19,467	14.3%	±0.1	
Population 65 to 74 years	29,214,124	±7,022	2,636,652	±11,640	9.0%	±0.1	
Population 75 years and over	20,274,749	±5,766	4,451,411	±13,715	22.0%	±0.1	
With a vision difficulty	(X)	(X)	7,470,094	±33,112	2.3%	±0.1	
Population under 18 years Population under 5 years	73,294,450	±8,252 ±3,926	551,897 80,722	±5,627 ±2,391	0.8%	±0.1 ±0.1	
Population under 5 years Population 5 to 17 years	19,766,024 53,528,426	±3,926 ±6,493	471,175	±2,391 ±5,355	0.4%	±0.1	
Population 18 to 64 years	196,923,549	±0,493 ±9,720	3,808,951	±3,333 ±20,993	1.9%	±0.1	
Population 18 to 34 years	73,785,160	±14,921	865,524	±7,898	1.2%	±0.1	
Population 35 to 64 years	123,138,389	±12,080	2,943,427	±19,964	2.4%	±0.1	
Population 65 years and over	49,488,873	±6,288	3,109,246	±17,724	6.3%	±0.1	
Population 65 to 74 years	29,214,124	±7,022	1,230,519	±9,801	4.2%	±0.1	
Population 75 years and over	20,274,749	±5,766	1,878,727	±11,789	9.3%	±0.1	
With a cognitive difficulty	(X)	(X)	15,255,847	±52,127	5.1%	±0.1	
Population under 18 years	53,528,426	±6,493	2,263,410	±11,203	4.2%	±0.1	
Population 18 to 64 years	196,923,549	±9,720	8,745,663	±32,808	4.4%	±0.1	
Population 18 to 34 years	73,785,160	±14,921	2,945,955	±13,317	4.0%	±0.1	

	United States					
	Total		With a disability		Percent with a disability	
Subject	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Population 35 to 64 years	123,138,389	±12,080	5,799,708	±32,339	4.7%	±0.1
Population 65 years and over	49,488,873	±6,288	4,246,774	±26,228	8.6%	±0.1
Population 65 to 74 years	29,214,124	±7,022	1,526,577	±11,709	5.2%	±0.1
Population 75 years and over	20,274,749	±5,766	2,720,197	±18,381	13.4%	±0.1
With an ambulatory difficulty	(X)	(X)	20,751,212	±75,615	6.9%	±0.1
Population under 18 years	53,528,426	±6,493	325,766	±4,508	0.6%	±0.1
Population 18 to 64 years	196,923,549	±9,720	9,586,757	±52,487	4.9%	±0.1
Population 18 to 34 years	73,785,160	±14,921	973,295	±9,663	1.3%	±0.1
Population 35 to 64 years	123,138,389	±12,080	8,613,462	±47,269	7.0%	±0.1
Population 65 years and over	49,488,873	±6,288	10,838,689	±29,885	21.9%	±0.1
Population 65 to 74 years	29,214,124	±7,022	4,404,676	±17,212	15.1%	±0.1
Population 75 years and over	20,274,749	±5,766	6,434,013	±18,605	31.7%	±0.1
With a self-care difficulty	(X)	(X)	7,940,844	±35,668	2.6%	±0.1
Population under 18 years	53,528,426	±6,493	536,715	±5,712	1.0%	±0.1
Population 18 to 64 years	196,923,549	±9,720	3,510,464	±22,944	1.8%	±0.1
Population 18 to 34 years	73,785,160	±14,921	627,893	±7,713	0.9%	±0.1
Population 35 to 64 years	123,138,389	±12,080	2,882,571	±20,682	2.3%	±0.1
Population 65 years and over	49,488,873	±6,288	3,893,665	±19,089	7.9%	±0.1
Population 65 to 74 years	29,214,124	±7,022	1,238,876	±9,235	4.2%	±0.1
Population 75 years and over	20,274,749	±5,766	2,654,789	±14,342	13.1%	±0.1
With an independent living difficulty	(X)	(X)	14,266,400	±43,096	5.8%	±0.1
Population 18 to 64 years	196,923,549	±9,720	7,217,951	±25,323	3.7%	±0.1
Population 18 to 34 years	73,785,160	±14,921	1,848,048	±11,927	2.5%	±0.1
Population 35 to 64 years	123,138,389	±12,080	5,369,903	±28,366	4.4%	±0.1
Population 65 years and over	49,488,873	±6,288	7,048,449	±23,846	14.2%	±0.1
Population 65 to 74 years	29,214,124	±7,022	2,174,847	±13,958	7.4%	±0.1
Population 75 years and over	20,274,749	±5,766	4,873,602	±15,994	24.0%	±0.1

Example | Elderly persons (aged 62 years or older)

Table S0101, ACS 5-year Estimate.

Navigate to the subsection of the table entitled "Selected Age Categories" and identify the total number of adults meeting the definition. Calculate total by following the row representing "62 years and over" under the column for "Total – Estimate". This number is the total used to complete the worksheet where elderly is selected as the beneficiary group. **Applicants must include the table <u>and</u> calculations as an attachment to the worksheet.**

Below is an example table S0101 showing all of the U.S., this geography (e.g., summary level) would only be appropriate where the service area (e.g., area served by the project activities) for your project is the *entire country* – this is unlikely. As noted below in italics, portions of the table to the right of the "Percent" column have been removed for clarity. In this example table, the yellow highlighted figure is the **Total # Beneficiaries** in Part I of the worksheet. For your project, <u>use the appropriate geography</u>; the appropriate geography for projects meeting LMC is most often Place or County, but will depend on the proposed project activities.

Calculation Example, using the data included within the table S0101 below:

Total # of Beneficiaries = 62,456,799

Number of beneficiaries who are LMI = Total # of Beneficiaries \times 51%

Number of beneficiaries who are LMI = $62,456,799 \times 51\%$

Number of beneficiaries who are LMI = 31,852,968

	United States							
	Total		Pero	[]				
Subject	Estimate	Margin of Error	Estimate	Margin of Error	[This and other columns of the table are excluded for clarity.]			
Total population	324,697,795	****	(X)	(X)				
AGE			` ′	` ,				
Under 5 years	19,767,670	±3,981	6.1%	±0.1				
5 to 9 years	20,157,477	±21,888	6.2%	±0.1				
10 to 14 years	20,927,278	±22,247	6.4%	±0.1				
15 to 19 years	21,208,186	±8,698	6.5%	±0.1				
20 to 24 years	22,015,108	±8,084	6.8%	±0.1				
25 to 29 years	23,069,320	±7,490	7.1%	±0.1				
30 to 34 years	21,961,095	±5,749	6.8%	±0.1				
35 to 39 years	21,071,305	±25,436	6.5%	±0.1				
40 to 44 years	19,907,526	±25,995	6.1%	±0.1				
45 to 49 years	20,727,770	±6,816	6.4%	±0.1				
50 to 54 years	21,344,850	±5,613	6.6%	±0.1				
55 to 59 years	21,654,255	±22,584	6.7%	±0.1				
60 to 64 years	20,102,159	±22,608	6.2%	±0.1				
65 to 69 years	16,840,799	±18,523	5.2%	±0.1				
70 to 74 years	12,701,467	±18,226	3.9%	±0.1				
75 to 79 years	8,913,936	±15,486	2.7%	±0.1				
80 to 84 years	6,058,577	±14,771	1.9%	±0.1				
85 years and over	6,269,017	±13,370	1.9%	±0.1				
SELECTED AGE CATEGORIES								
5 to 14 years	41,084,755	±7,614	12.7%	±0.1				
15 to 17 years	12,576,967	±3,453	3.9%	±0.1				
Under 18 years	73,429,392	±8,026	22.6%	±0.1				
18 to 24 years	30,646,327	±11,071	9.4%	±0.1				
15 to 44 years	129,232,540	±7,997	39.8%	±0.1				
16 years and over	259,662,880	±17,193	80.0%	±0.1				
18 years and over	251,268,403	±7,993	77.4%	±0.1				
21 years and over	238,072,474	±28,462	73.3%	±0.1				
60 years and over	70,885,955	±23,280	21.8%	±0.1				
62 years and over	62,456,799	±21,327	19.2%	±0.1				
65 years and over	50,783,796	±6,127	15.6%	±0.1				
75 years and over	21,241,530	±4,060	6.5%	±0.1				
CLIMMADVINDICATORS								
SUMMARY INDICATORS	20.4	.0.1	(V)	(V)				
Median age (years) Sex ratio (males per 100	38.1 97.0	±0.1 ±0.1	(X) (X)	(X) (X)				
females) Age dependency ratio	62.0	±0.1	(X)	(X)				
Old-age dependency ratio	25.3	±0.1	(X)	(X)				
Child dependency ratio	36.6	±0.1	(X)	(X)				
Office dependency racio	30.0	±∪.1	(\times)	(^)				
PERCENT ALLOCATED								
Sex	(X)	(X)	0.10%	(X)				
Age	(X)	(X)	1.60%	(X)				